



NEWS ANNOUNCEMENT FOR IMMEDIATE RELEASE

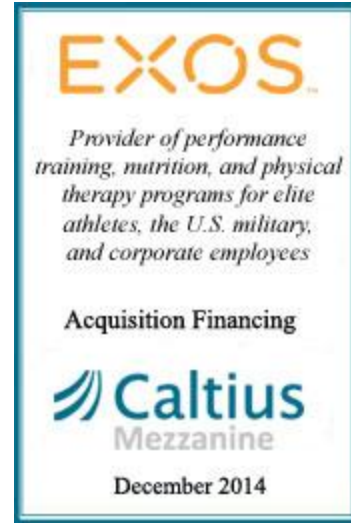
Caltius Mezzanine Supports EXOS' Acquisition of MediFit Corporate Services, Inc.



Los Angeles, CA 1/21/2015 – Caltius Mezzanine is pleased to announce the recent closing of a debt and equity investment to support the acquisition by EXOS of MediFit Corporate Services, Inc. (“MediFit”). Headquartered in Phoenix, AZ, EXOS is a portfolio company of Polaris Partners and ABS Capital Partners and is pioneering human performance. EXOS provides technology-enabled, integrated performance training, nutrition, and physical therapy programs and services for elite athletes, the U.S. military, and corporate employees throughout the world. MediFit designs and manages corporate, community and residential fitness centers throughout the United States, Canada and Puerto Rico.

“Caltius provided EXOS with a creative financing solution that met EXOS’ expanded financing needs and enabled speed and surety of close,” noted Dan Burns, CEO of EXOS. “We look forward to partnering with Caltius to support EXOS’ management team in executing on its exciting growth initiatives.”

“We are impressed with EXOS’ management team, strong customer relationships, and market-leading suite of advanced fitness and wellness programs and services,” stated Rick Shuart, Principal of Caltius Mezzanine. “This transaction further positions EXOS to capitalize on its meaningful growth opportunities and continue to build its presence in a number of end markets.”

Based in Los Angeles, Caltius Mezzanine provides innovative capital solutions in amounts of \$10 to \$50 million to middle market companies throughout North America. Since its founding in 1997, Caltius Mezzanine has invested over \$1.0 billion in a broad range of industries to support acquisitions, recapitalizations, buyouts, and organic growth. For more information or to refer an investment opportunity, please call us at (310) 996-9585.



	<p>Jim Upchurch, President and CEO jupchurch@caltius.com Greg Howorth, Managing Director ghoworth@caltius.com Gavin Bates, Principal gbates@caltius.com Gregory Brackett, CFO gbrackett@caltius.com</p>	<p>Michael Kane, Managing Director mkane@caltius.com Alisa Frederick, Managing Director afrederick@caltius.com Rick Shuart, Principal rshuart@caltius.com Don Jamieson, Vice President djamieson@caltius.com Davin Lin, Senior Associate dlin@caltius.com</p>	
---	---	--	---